

June 2014 Monthly traffic update

3.7%

International passenger volumes (excluding transit passengers) were 3.7% higher in June 2014 than the previous year. Passenger growth was achieved across all route regions. Asia was the strongest performer (+5.1%) on the back of strong passenger growth on the Japanese, Chinese and Malaysian routes. Winter holiday destination travel also drove strong passenger numbers on the Pacific (+3.4%) and Trans-Tasman (+3.6%) routes.

5.9%

More overseas visitors are arriving at Auckland Airport than ever before. Overseas visitor arrivals for the year ended 30 June 2014 grew 5.9% on the previous year. The largest visitor increases came from Australia (up 36,104), United States of America (16,847) and China (13,213). The growth has been driven by capacity increases on Trans-Tasman routes and increased direct routes from China and the United States.

Comparison to Aeronautical Pricing Forecast

Annual movements in passenger numbers processed at Auckland Airport between the 2014 and 2013 financial years compared to the estimated passenger movements used in the regulated pricing forecast were: International passengers up 5.1% compared to the 3.6% increase provided for in the pricing forecast; transit passengers up 5.5% (vs 3.4%); and Domestic passengers up 2.2% (vs 3.4%). The pricing forecast excluded anticipated passenger growth resulting from non-airline funded marketing activities undertaken by Auckland Airport.

2.6%

In the past year passenger volumes at North Queensland Airports have been impacted by a number of factors including service reductions, schedule changes, cyclones and the downturn in the mining industry (impacting predominantly Mackay). However, total passenger numbers at Cairns have grown 2.6% for the 12 months ended 30 June 2014, on the back of 4.6% domestic passenger growth. This domestic growth has developed due to more international passengers visiting Cairns on domestic flights from within Australia, following reductions in direct international services to Cairns.

Jun-14	Current month	Previous years period	% Change (month)	Financial YTD	Previous financial YTD	% Change financial YTD	Rolling 12 month total	Previous 12 month total	% Change in rolling total
AUCKLAND INTERNATIONAL AIRPORT									
Passenger Movements									
International arrivals (excl. Transits)	269,164	261,493	2.9%	3,847,132	3,664,623	5.0%	3,847,132	3,664,623	5.0%
International departures (excl. Transits)	283,897	271,804	4.4%	3,840,704	3,652,969	5.1%	3,840,704	3,652,969	5.1%
Total international (excl. Transits)	553,061	533,297	3.7%	7,687,836	7,317,592	5.1%	7,687,836	7,317,592	5.1%
Transit movements	44,570	41,536	7.3%	462,560	438,354	5.5%	462,560	438,354	5.5%
Total international passengers *	597,631	574,833	4.0%	8,150,396	7,755,946	5.1%	8,150,396	7,755,946	5.1%
Total domestic passengers **	530,783	532,152	-0.3%	6,911,689	6,760,537	2.2%	6,911,689	6,760,537	2.2%
Top 10 arrivals by country of last residence									
New Zealand	144,600	142,598	1.4%	1,789,076	1,717,286	4.2%	1,789,076	1,717,286	4.2%
Australia	52,692	52,105	1.1%	759,093	722,989	5.0%	759,093	722,989	5.0%
China, People's Republic of	12,538	11,491	9.1%	226,994	213,781	6.2%	226,994	213,781	6.2%
United States of America	10,123	9,912	2.1%	168,437	151,590	11.1%	168,437	151,590	11.1%
United Kingdom	5,131	5,260	-2.5%	160,669	161,258	-0.4%	160,669	161,258	-0.4%
Japan	4,002	2,838	41.0%	61,975	63,564	-2.5%	61,975	63,564	-2.5%
India	2,729	2,323	17.5%	34,414	30,215	13.9%	34,414	30,215	13.9%
Singapore	2,542	2,046	24.2%	27,865	23,769	17.2%	27,865	23,769	17.2%
Korea, Republic of	2,305	2,724	-15.4%	41,490	40,258	3.1%	41,490	40,258	3.1%
Hong Kong (Special Administrative Region)	1,669	1,563	6.8%	25,514	24,186	5.5%	25,514	24,186	5.5%
Aircraft Movements									
International aircraft movements	3,704	3,568	3.8%	45,809	44,314	3.4%	45,809	44,314	3.4%
Domestic aircraft movements	7,941	8,334	-4.7%	107,454	110,832	-3.0%	107,454	110,832	-3.0%
Total aircraft movements	11,645	11,902	-2.2%	153,263	155,146	-1.2%	153,263	155,146	-1.2%
MCTOW (tonnes) ***									
International MCTOW	355,040	333,943	6.3%	4,339,266	4,104,679	5.7%	4,339,266	4,104,679	5.7%
Domestic MCTOW	146,003	138,321	5.6%	1,879,199	1,824,689	3.0%	1,879,199	1,824,689	3.0%
Total MCTOW	501,044	472,264	6.1%	6,218,465	5,929,367	4.9%	6,218,465	5,929,367	4.9%

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand and AIAL. **International passenger movements** are actual, **domestic passenger movements** are estimated by AIAL. Immigration New Zealand has recently refined the **transits data**, resulting in a re-statement of transit numbers year to date and the prior year comparatives. North Queensland Airports has refined their passenger data for Cairns and Mackay Airports from July 2013, resulting in a re-statement of passenger numbers year to date and prior year comparatives. North Queensland Airport has also revised Cairns Airport transit passenger numbers in the December 2013 MTU for all months of the 2013 financial year due to an error in their data. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. * Total international passengers including transits. ** Estimation using best available data. *** Maximum Certificated Take-Off weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

Jun-14	Current month	Previous years period	% Change (month)	Financial YTD	Previous financial YTD	% Change financial YTD	Rolling 12 month total	Previous 12 month total	% Change in rolling total
QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	20,835	16,975	22.7%	308,402	241,714	27.6%	308,402	241,714	27.6%
Total domestic passengers	57,337	56,934	0.7%	940,477	957,204	-1.7%	940,477	957,204	-1.7%
Aircraft Movements									
International aircraft movements	182	144	26.4%	2,510	1,914	31.1%	2,510	1,914	31.1%
Domestic aircraft movements	576	560	2.9%	8,960	9,402	-4.7%	8,960	9,402	-4.7%
Total aircraft movements	758	704	7.7%	11,470	11,316	1.4%	11,470	11,316	1.4%
CAIRNS AIRPORT									
Passenger Movements									
International Passengers movements (excl. Transits)	32,961	37,423	-11.9%	505,302	554,934	-8.9%	505,302	554,934	-8.9%
Transit movements	8,537	10,275	-16.9%	102,875	112,007	-8.2%	102,875	112,007	-8.2%
Total international passengers	41,498	47,698	-13.0%	608,177	666,941	-8.8%	608,177	666,941	-8.8%
Total domestic passengers	316,120	325,395	-2.9%	3,948,094	3,774,653	4.6%	3,948,094	3,774,653	4.6%
Aircraft Movements									
International aircraft movements	528	572	-7.7%	6,902	7,288	-5.3%	6,902	7,288	-5.3%
Domestic aircraft movements	3,180	3,180	0.0%	38,917	38,475	1.1%	38,917	38,475	1.1%
Total aircraft movements	3,708	3,752	-1.2%	45,819	45,763	0.1%	45,819	45,763	0.1%
MACKAY AIRPORT									
Passenger Movements									
Total Domestic passengers	82,192	98,929	-16.9%	1,076,227	1,176,026	-8.5%	1,076,227	1,176,026	-8.5%
Aircraft Movements									
Domestic aircraft movements	1,040	1,164	-10.7%	13,544	14,334	-5.5%	13,544	14,334	-5.5%